

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

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▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2019

Open to Public Inspection

For calendar year 2019 or tax year beginning , 2019, and ending , 20

Name of foundation <u>Ben & Jerry's Foundation, Inc.</u>		A Employer identification number 03-0300865
Number and street (or P.O. box number if mail is not delivered to street address) <u>30 Community Drive</u>	Room/suite	B Telephone number (see instructions) (802) 846-1500
City or town, state or province, country, and ZIP or foreign postal code <u>South Burlington VT 05403</u>		C If exemption application is pending, check here ▶ <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here . . . ▶ <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation . . . ▶ <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here . . . ▶ <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>5,591,534.</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here . . . ▶ <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,634,382.			
	2 Check ▶ <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	65,138.	65,138.		
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	3,699,520.	65,138.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) <u>L-16b Stmt</u>	2,900.	2,900.		0.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) <u>See Stmt</u>	736.	0.		0.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	54,045.	1,052.		52,993.
	22 Printing and publications				
	23 Other expenses (attach schedule) <u>See Stmt</u>	248,710.	23,064.		225,646.
	24 Total operating and administrative expenses. Add lines 13 through 23	306,391.	27,016.		278,639.
	25 Contributions, gifts, grants paid	3,277,048.			3,277,048.
26 Total expenses and disbursements. Add lines 24 and 25	3,583,439.	27,016.		3,555,687.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	116,081.				
b Net investment income (if negative, enter -0-)		38,122.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	17,107.	292,344.	292,344.
	2 Savings and temporary cash investments	5,150,214.	4,991,058.	4,991,058.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ 200,000. Less: allowance for doubtful accounts ▶ 0.	L-7 Stmt 200,000.	200,000.	200,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)			
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)			
	14 Land, buildings, and equipment: basis ▶ 14,490. Less: accumulated depreciation (attach schedule) ▶ 14,490.	L-14 Stmt 0.	0.	0.
15 Other assets (describe ▶ _____)	108,077.	108,132.	108,132.	
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,475,398.	5,591,534.	5,591,534.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	108,077.	108,132.	
	23 Total liabilities (add lines 17 through 22)	108,077.	108,132.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	5,367,321.	5,483,402.	
	25 Net assets with donor restrictions	0.	0.	
	Foundations that do not follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances (see instructions)	5,367,321.	5,483,402.		
30 Total liabilities and net assets/fund balances (see instructions)	5,475,398.	5,591,534.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)		1	5,367,321.
2 Enter amount from Part I, line 27a		2	116,081.
3 Other increases not included in line 2 (itemize) ▶		3	
4 Add lines 1, 2, and 3		4	5,483,402.
5 Decreases not included in line 2 (itemize) ▶		5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29		6	5,483,402.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			
2 Capital gain net income or (net capital loss) $\left\{ \begin{array}{l} \text{If gain, also enter in Part I, line 7} \\ \text{If (loss), enter -0- in Part I, line 7} \end{array} \right\}$		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	3,375,854.	6,349,280.	0.531691
2017	3,352,126.	5,808,933.	0.577064
2016	3,137,399.	6,215,680.	0.504756
2015	2,794,628.	5,672,539.	0.492659
2014	2,815,952.	5,703,010.	0.493766
2 Total of line 1, column (d)			2.599936
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			0.519987
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			6,366,154.
5 Multiply line 4 by line 3			3,310,317.
6 Enter 1% of net investment income (1% of Part I, line 27b)			381.
7 Add lines 5 and 6			3,310,698.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			3,555,687.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	381.	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.	
3 Add lines 1 and 2	3	381.	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	381.	
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	697.	
b Exempt foreign organizations—tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	736.	
7 Total credits and payments. Add lines 6a through 6d	7	1,433.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,052.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 1,052. Refunded	11		

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ VT			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.	10		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions 11 x
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions 12 x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address > www.benandjerrysfoundation.org 13 x
14 The books are in care of > Lisa Pendolino Telephone no. > (802)846-1500 Located at > 30 Community Drive South Burlington VT ZIP+4 > 05403
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here > [] and enter the amount of tax-exempt interest received or accrued during the year > 15
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 x
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country >

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . [] Yes [X] No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . [] Yes [X] No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . [X] Yes [] No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . [X] Yes [] No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . [] Yes [X] No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . [] Yes [X] No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . 1b x
Organizations relying on a current notice regarding disaster assistance, check here . . . > []
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c x
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? [] Yes [X] No If "Yes," list the years > 20____, 20____, 20____, 20____
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. > 20____, 20____, 20____, 20____
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? [] Yes [X] No
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a x
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b x

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
Organizations relying on a current notice regarding disaster assistance, check here	▶ <input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jeff Furman 30 Community Drive So. Burlington VT 05403	President 1.00	0.	0.	0.
Jerry Greenfield 30 Community Drive So. Burlington VT 05403	Treasurer 1.00	0.	0.	0.
Elizabeth Bankowski 30 Community Drive So. Burlington VT 05403	Secretary 1.00	0.	0.	0.
Anuradha Mittal 30 Community Drive So. Burlington VT 05403	Vice-President 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. Row 1 contains 'None'.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Table with 2 columns: Description of activities, Expenses. Rows 1-4 are numbered for activity entry.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Table with 2 columns: Description of investments, Amount. Rows 1-2 are numbered for investment entry, followed by a row for other investments.

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	308,079.
b	Average of monthly cash balances	1b	6,155,022.
c	Fair market value of all other assets (see instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	6,463,101.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,463,101.
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	96,947.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,366,154.
6	Minimum investment return. Enter 5% of line 5	6	318,308.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6		318,308.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	381.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	0.
c	Add lines 2a and 2b	2c	381.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	317,927.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	317,927.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	317,927.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	3,555,687.
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	3,555,687.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	381.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,555,306.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				317,927.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2019:				
a From 2014	2,530,887.			
b From 2015	2,511,001.			
c From 2016	2,826,619.			
d From 2017	3,061,701.			
e From 2018	3,058,674.			
f Total of lines 3a through e	13,988,882.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ <u>3,555,687.</u>				
a Applied to 2018, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2019 distributable amount				317,927.
e Remaining amount distributed out of corpus	3,237,760.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	17,226,642.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions)	2,530,887.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	14,695,755.			
10 Analysis of line 9:				
a Excess from 2015	2,511,001.			
b Excess from 2016	2,826,619.			
c Excess from 2017	3,061,701.			
d Excess from 2018	3,058,674.			
e Excess from 2019	3,237,760.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2019, (b) 2018, (c) 2017, (d) 2016, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c not used directly), 2e (Qualifying distributions made directly), 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Supplementary Information Statement

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
Various Grantees 30 Community Drive South Burlington VT 05403	N/A	PC	See Attached Statement	3,277,048.
Total				3a 3,277,048.
b Approved for future payment				
Outright Vermont P.O. Box 5235 Burlington VT 05401	N/A	PC	Capacity Building	60,000.
Salvation Farms P.O. Box 1174 Morrisville VT 05661	N/A	PC	Capacity Building	30,000.
Total				3b 90,000.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [x] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Signature of officer or trustee: William S. Huckabay, CPA
Date: 11/11/2020
Title: Managing Director & Authorized Tax Officer
May the IRS discuss this return with the preparer shown below? [x] Yes [] No
Paid Preparer Use Only: Print/Type preparer's name: William S. Huckabay, CPA; Preparer's signature; Date; Check [] if self-employed; PTIN: 00154308; Firm's name: Tapia & Huckabay, P.C.; Firm's EIN: 47-1371818; Firm's address: P.O. Box 38; Phone no.: (802) 870-7086

BAA Vergennes VT 05491 Form 990-PF (2019)

Ben & Jerry's Foundation, Inc.

Form 990-PF: Return of Private Foundation

Part XV, Line 2: Supplementary Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc.

Continuation Statement

Name and Address Information	Form Information	Submission Information	Restrictions
Lisa Pendolino 30 Community Drive South Burlington, VT 05403 802-846-1500	Applications, where required, are submitted online. Go to www.benandjerrysfoundation.org .	Applications are typically accepted and reviewed on a monthly basis.	U.S. recipients only.

Additional information from your Form 990-PF: Return of Private Foundation

Form 990-PF: Return of Private Foundation

Taxes

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Federal Taxes Withheld on Interest Income	736.	0.		0.
Total	736.	0.		0.

Form 990-PF: Return of Private Foundation

Other Expenses

Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Reimbursed Payroll Costs (Ben & Jerry's Homemade Inc. Employees)	227,888.	22,789.		205,099.
Dues & Subscriptions	10,100.	0.		10,100.
Insurance	1,305.	131.		1,174.
Office expenses	1,438.	144.		1,294.
Promotion	5,955.	0.		5,955.
Website & Technology	2,024.	0.		2,024.
Total	248,710.	23,064.		225,646.

Name
Ben & Jerry's Foundation, Inc.

Employer Identification No.
03-0300865

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16a					

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
VT CPA Firm	Accounting/Tax	2,900.	2,900.		0.
Total to Form 990-PF, Part I, Line 16b		2,900.	2,900.		0.

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Total to Form 990-PF, Part I, Line 16c					

Receivables

Table with 2 columns: Name (Ben & Jerry's Foundation, Inc.) and Employer Identification No. (03-0300865)

Lender Information:

Loan Receivable Type 4
Borrowers Name Unrelated Community Bank
Borrower's Title None
Check Box, if Borrower is a Business [X]
Relationship of Borrower (Other loans only) None
Repayment Terms Various
Borrower's Security None
Purpose of Loan Community Investment
Description of Consideration Not Applicable
Original Amount 300,000.
Beginning Year Balance 200,000. Year End Balance 200,000.
FMV at Year End 200,000. FMV of Consideration 200,000.
Allowance for Doubtful Accounts(other loans only) 0.
Date of Note Various Maturity Date Various Interest Rate 1.55

Loan Receivable Type
Borrowers Name
Borrower's Title
Check Box, if Borrower is a Business []
Relationship of Borrower (Other loans only)
Repayment Terms
Borrower's Security
Purpose of Loan
Description of Consideration
Original Amount
Beginning Year Balance Year End Balance
FMV at Year End FMV of Consideration
Allowance for Doubtful Accounts(other loans only)
Date of Note Maturity Date Interest Rate

Loan Receivable Type
Borrowers Name
Borrower's Title
Check Box, if Borrower is a Business []
Relationship of Borrower (Other loans only)
Repayment Terms
Borrower's Security
Purpose of Loan
Description of Consideration
Original Amount
Beginning Year Balance Year End Balance
FMV at Year End FMV of Consideration
Allowance for Doubtful Accounts(other loans only)
Date of Note Maturity Date Interest Rate

QuickZoom to Form 990-PF, Page 2

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

OMB No. 1545-0047

2019

Attach to Form 990, Form 990-EZ, or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Name of the organization: Ben & Jerry's Foundation, Inc. Employer identification number: 03-0300865

Organization type (check one):

Filers of:

Section:

- Form 990 or 990-EZ: 501(c)() (enter number) organization, 4947(a)(1) nonexempt charitable trust not treated as a private foundation, 527 political organization. Form 990-PF: 501(c)(3) exempt private foundation, 4947(a)(1) nonexempt charitable trust treated as a private foundation, 501(c)(3) taxable private foundation.

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Ben & Jerry's Foundation, Inc.	Employer identification number 03-0300865
---	---

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Ben & Jerry's Homemade, Inc. 30 Community Drive South Burlington VT 05403	\$ 3,631,002.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

Ben & Jerry's Foundation, Inc.

03-0300865

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

Table with 4 columns: (a) No. from Part I, (b) Description of noncash property given, (c) FMV (or estimate) (See instructions.), (d) Date received. The table contains six rows of empty forms for reporting noncash property.

Name of organization

Employer identification number

Ben & Jerry's Foundation, Inc.

03-0300865

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ Use duplicate copies of Part III if additional space is needed.

Table with 4 columns: (a) No. from Part I, (b) Purpose of gift, (c) Use of gift, (d) Description of how gift is held. Includes dashed lines for input.

Table for (e) Transfer of gift. Sub-headers: Transferee's name, address, and ZIP + 4; Relationship of transferor to transferee. Includes dashed lines for input.

Table with 4 columns: (a) No. from Part I, (b) Purpose of gift, (c) Use of gift, (d) Description of how gift is held. Includes dashed lines for input.

Table for (e) Transfer of gift. Sub-headers: Transferee's name, address, and ZIP + 4; Relationship of transferor to transferee. Includes dashed lines for input.

Table with 4 columns: (a) No. from Part I, (b) Purpose of gift, (c) Use of gift, (d) Description of how gift is held. Includes dashed lines for input.

Table for (e) Transfer of gift. Sub-headers: Transferee's name, address, and ZIP + 4; Relationship of transferor to transferee. Includes dashed lines for input.

Table with 4 columns: (a) No. from Part I, (b) Purpose of gift, (c) Use of gift, (d) Description of how gift is held. Includes dashed lines for input.

Table for (e) Transfer of gift. Sub-headers: Transferee's name, address, and ZIP + 4; Relationship of transferor to transferee. Includes dashed lines for input.

Form 8868

Application for Automatic Extension of Time To File an Exempt Organization Return

(Rev. January 2020)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

File a separate application for each return. Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Form fields for Name of exempt organization (Ben & Jerry's Foundation, Inc.), Taxpayer identification number (03-0300865), and address (30 Community Drive, South Burlington VT 05403).

Enter the Return Code for the return that this application is for (file a separate application for each return) 04

Table with 4 columns: Application Is For, Return Code, Application Is For, Return Code. Lists various forms like 990-EZ, 990-BL, 4720, 990-PF, 990-T, and 8870.

The books are in the care of Lisa Pendolino

Telephone No. (802) 846-1500 Fax No. (802) 846-1610

- If the organization does not have an office or place of business in the United States, check this box. If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN).

1 I request an automatic 6-month extension of time until Nov 15, 20 20, to file the exempt organization return for the organization named above. The extension is for the organization's return for: [X] calendar year 20 19 or [] tax year beginning, 20, and ending, 20.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [] Initial return [] Final return [] Change in accounting period

Table with 3 columns: Description, 3a, 3b, 3c. Shows tentative tax (150), refundable credits (697), and balance due (0).

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

Ben & Jerry's Foundation, Inc.

13-01008-5

Form 990-PF (2019)

Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
3 Generations Collaboration P.O. Box 524 West Dummerston VT 05357	N / A	PC	Volunteer Recruitment Drive	500
350.org 20 Jay Street, Suite 732 Brooklyn NY 11201	N / A	PC	Climate Strike Scoop Shop Closings	3,000
350Seattle.org 1919 East Prospect Street Seattle WA 98112	N / A	PC	General Support	20,000
350Vermont 179 South Winooski Avenue, Suite 201 Burlington VT 05401	N / A	PC	Employee Matching Gift	100
350Vermont 179 South Winooski Avenue, Suite 201 Burlington VT 05402	N / A	PC	Capacity Finalist Award	20,000
A Better Way Foundation, Inc. P.O. Box 942 Hartford CT 06143	N / A	PC	Hearing Youth Voices	15,000
A Better Way Foundation, Inc. P.O. Box 942 Hartford CT 06143	N / A	PC	Step Up New London - General Support	17,000
A Place for Grace Kitty Rescue 10 Spruce Street St. Albans VT 05478	N / A	PC	Feline Environmental Improvements	1,400
Addison County Community Action Group P.O. Box 165 Middlebury VT 05753	N / A	PC	Middlebury Farmers Market	500
Addison County Community Action Group P.O. Box 165 Middlebury VT 05753	N / A	PC	Feeding Low-Income Children during Summer	1,250
AFACT P.O. Box 143294 Anchorage AK 99514	N / A	PC	General Support	15,000
Alliance for a Just Society 3518 South Edmunds Street Seattle WA 98118	N / A	PC	Native Organizers Alliance General Support	20,000
Alliance for Global Justice 225 East 26th Street, Suite 1 Tucson AZ 85713	N / A	PC	Philly Thrive General Support	15,000
Alliance For Sustainability 2801 21st Avenue South, Suite 100 Minneapolis, MN 55407	N / A	PC	Anishinaabe Agriculture	1,000
Alliance for Youth Organizing 915 5th Street NW Washington, DC 20001	N / A	PC	Engage Miami Civic Fund	25,000
Alliance of Families for Justice 8 West 126 Street, Floor 3 New York, NY 10027	N / A	PC	General Support	20,000
Alliance of the Southeast 9204 South Commercial Avenue, Suite 301 Chicago, IL 60617	N / A	PC	General Support	20,000
American Baptist Churches of VT and NH One Oak Ridge Road, B.S., #4A West Lebanon NH 03784	N / A	PC	Community Church of Huntington - Neighbor Helping Neighbor Fund	500

Ben & Jerry's Foundation, Inc.

13-01008-5

Form 990-PF (2019)

Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
American Cancer Society - VT 55 Day Lane Williston VT 05495	N / A	PC	RFL Franklin County	1,000
American Cancer Society - VT 55 Day Lane Williston VT 05495	N / A	PC	Employee Matching Gift	190
American Cancer Society Hope Lodge 237 East Avenue Burlington VT 05401	N / A	PC	General Support Hope Lodge	900
American Cancer Society - VT 55 Day Lane Williston VT 05495	N / A	PC	Franklin Bark for Life - Employee Matching Gift	3,500
American Cancer Society, Inc. 237 East Avenue Burlington VT 05401	N / A	PC	General Support	100
Amigos Bravos Inc. P.O. Box 238 Taos NM 87571	N / A	PC	Acequia and Aquifer Water Watchers	22,000
ANEW Place P.O. Box 1481 Burlington VT 05402	N / A	PC	Chart ANEW Path	10,000
Apalachicola Bay & Riverkeeper, Inc. 232-A Water Street Apalachicola FL 32320	N / A	PC	General Support	12,000
ARC Rutland Area, Inc. 128 Merchants Row, Suite 401 Rutland VT 05701	N / A	PC	General Support	1,500
Arch City Defenders Inc. 1210 Locust Street Saint Louis MO 63103	N / A	PC	Close The Workhouse	25,000
Archytas Education Corp. P.O. Box 207 Sharon VT 05065	N / A	PC	Robotics Team	1,750
Arise, Inc. P.O. Box 5423 Springfield MA 01101	N / A	PC	General Support	20,000
Art in the Neighborhood 62 West Street Brattleboro VT 05301	N / A	PC	Image to Page: Poetry, Art and Books	1,000
Ascutney Mountain Audubon Society P.O. Box 191 Springfield VT 05156	N / A	PC	Herrick's Cover Wildlife Festival	600
Audubon Vermont 255 Sherman Hollow Road Huntington VT 05462	N / A	PC	Opening New Eyes to Nature	750
Barre Housing Services, Inc. 30 Washington Street, #1 Barre VT 05641	N / A	PC	City Hotel Cafe' Meals on Wheels Program	1,250
Barton Center for Diabetes Education 30 Ennis Road North Oxford MA 01537	N / A	PC	Vermont Overnight Camp for Kids	500
Basilica Shrine of St. Mary Sister Isaac Center 412 Ann Street Wilmington NC 28401	N / A	PC	Employee Matching Gift	100

Ben & Jerry's Foundation, Inc.

13-01008-5

Form 990-PF (2019)

Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Bayview Association for Youth 1201 Mendell Street San Francisco CA 94124	N / A	PC	General Support	1,000
Beloved Community Center P.O. Box 875 Greensboro NC 27402	N / A	PC	General Support	50,000
Bennington Catamount BMX 674 Murphy Hill Road North Bennington VT 05257	N / A	PC	Revitalization	2,000
BK ROT, Inc. 1278 Myrtle Avenue Brooklyn NY 11221	N / A	PC	General Support	1,000
Black River Independent School Committee P.O. Box 485 Ludlow VT 05149	N / A	PC	General Support	1,000
Blocks Together 3711 West Avenue Chicago IL 60651	N / A	PC	General Support	17,500
Blue Mountain Union School 2420 Route 302 Wells River VT 05081	N / A	GOV	Stepping Out Into Vermont History	1,000
Blue Ridge Environmental Defense League P.O. Box 88 Glendale Springs NC 28629	N / A	PC	PRIDE	1,000
Boston Affordable Housing Coalition 42 Seaverns Avenue Jamaica Plain MA 02130	N / A	PC	General Support MAHT's Save Our Homes Campaign	20,000
Boy Scouts of America Green Mountain Council 592 P.O. Box 557 Waterbury VT 05676	N / A	PC	Employee Matching Gift	100
Boys & Girls Club of Brattleboro 17 Flat Street Brattleboro VT 05301	N / A	PC	Supper Program	1,000
Boys & Girls Club of Brattleboro 17 Flat Street Brattleboro VT 05301	N / A	PC	Employee Matching Gift	100
Boys & Girls Club of Burlington 62 Oak Street Burlington VT 05401	N / A	PC	The Early Promise Program	500
Boys & Girls Club of Burlington 62 Oak Street Burlington VT 05401	N / A	PC	Employee Matching Gift	150
Boys & Girls Club of Rutland County 77 Merchants Row Rutland VT 05701	N / A	PC	Feeding Low-Income Youth	2,000
Brandworkers International P.O. Box 1257 Long Island City NY 11101-5325	N / A	PC	Laundry Workers Center	20,000
Brattleboro Museum & Art Center 10 Vernon Street Brattleboro VT 05301	N / A	PC	General Support	1,000
Brattleboro Time Trade 15 Grove Street, Suite 5 Brattleboro VT 05301	N / A	PC	Cafe Repair Event	1,000

Ben & Jerry's Foundation, Inc.

13-01008-5

Form 990-PF (2019)

Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Brattleboro Words Project 118 Elliot Street Brattleboro VT 05301	N / A	PC	Turner Family Project	5,000
Broad Brook Community Center 236 School Road Guilford VT 05301	N / A	PC	Building Renovation and Capital Campaign	1,000
Bucknell University 301 Market Street, Suite 2 Lewisburg PA 17837	N / A	PC	Employee Matching Gift	100
Building a Local Economy P.O. Box 211 South Royalton VT 05068	N / A	PC	Building a Resilient Community	1,000
Building Bright Futures 600 Blair Park, Suite 160 Williston VT 05495	N / A	PC	Regional Early Childhood Councils	15,000
Burdett Commons, Inc. P.O. Box 457 Arlington VT 05250	N / A	PC	School Vacation Camp	500
Burke Recreation & Education Fund P.O. Box 195 East Burke, VT 05832	N / A	GOV	Kingdom Kids - Expansion	1,000
Burlington Generator 40 Sears Lane Burlington VT 05401	N / A	PC	Makerspace Mentorship Program	1,500
Burr and Burton Academy P.O. Box 498 Manchester VT 05254	N / A	PC	B&B Environmental Club Ban the Bag	1,000
Burundian American Association of Vermont P.O. Box 3005 Burlington, VT 05408	N / A	PC	Heritage Learning Program	1,000
C.O.T.S. P.O. Box 1616 Burlington VT 05401	N / A	PC	Employee Matching Gift	30
C.O.T.S. P.O. Box 1616 Burlington VT 05401	N / A	PC	General Support	5,075
Cabot Community Association P.O. Box 245 Cabot, VT 05647	N / A	PC	Cabot Arts, 12th Night Celebration	500
CAIR - Minnesota, Inc. 2511 East Franklin Avenue, #100 Minneapolis MN 55406	N / A	PC	Awood Center	20,000
Camels Hump Middle School 173 School Street Richmond VT 05477	N / A	GOV	PROSPER	1,000
Camp Exclamation Point, Inc. P.O. Box 91 Richmond VT 05477	N / A	PC	General Support	1,000
Camp Exclamation Point, Inc. P.O. Box 91 Richmond VT 05477	N / A	PC	Employee Matching Gift	400
Camp ForMe P.O. Box 113 Waterbury VT 05676	N / A	PC	Summer 2019	1,000

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Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Camp Thorpe, Inc. P.O. Box 82 Brandon VT 05733	N / A	PC	Theme Days	1,000
Capital Soccer Club 4 North Park Drive Montpelier VT 05602	N / A	PC	Bailey Memorial Jamboree	500
Caring Dads of Bennington County, Inc. 204 Depot Street Bennington VT 05201	N / A	PC	General Support	1,500
CarShare Vermont 131 St. Paul Street Burlington VT 05401	N / A	PC	Employee Matching Gift	200
Catamount Film & Arts P.O. Box 324 St. Johnsbury VT 05819	N / A	PC	Fairlee Community Arts	750
CCTV Center for Media & Democracy 294 North Winooski Avenue Burlington VT 05401	N / A	PC	Next Generation Media Opportunities	2,500
Center for an Agricultural Economy P.O. Box 422 Hardwick VT 05843	N / A	PC	Northeast Kingdom Organizing	20,000
Center for Labor Education and Research MA Jobs with Justice 375 Centre Street Jamaica Plain MA 02130	N / A	PC	Student Immigrant Movement	15,000
Center for Popular Democracy 449 Troutman Street Brooklyn NY 11237	N / A	PC	NYC Coalition for Education Justice	20,000
Central Vermont Adult Basic Education 46 Washington Street, Suite 100 Barre VT 05641	N / A	PC	Literacy Program	1,500
Central Vermont Chamber Music Festival 219 Kelsey Mountain Road Randolph Center VT 05061	N / A	PC	General Support	1,000
Central Vermont Humane Society P.O. Box 687 Montpelier VT 05601	N / A	PC	Employee Matching Gift	901
Centro Campesino 216 North Oak Avenue Owatonna MN 55060	N / A	PC	Minnestanos 2019 Support	2,500
Centro De Trabajadores Unidos 9546 South Ewing Avenue Chicago IL 60617	N / A	PC	General Support	40,000
Chadsey-Condon Community Organization 6446 Michigan Avenue Detroit MI 48210	N / A	PC	General Support	1,000
Champlain Community Services 512 Troy Avenue Colchester VT 05446	N / A	PC	General Support	2,000
Chandler Center for the Arts 71 North Main Street, Suite 73 Randolph VT 05060	N / A	PC	New World Festival	750
Changing Perspectives, Inc. 743 Rogers Hill Road Bradford VT 05033	N / A	PC	Capacity Building	30,000

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Charlotte Library P.O. Box 120 Charlotte VT 05445	N / A	GOV	YA Community Area	2,000
Charlottesville Public Housing Association 1000 Preston Avenue, Suite C Charlottesville VA 22903	N / A	PC	Resident Involvement in Redevelopment	20,000
Chelsea Public School 6 School Street Chelsea VT 05038	N / A	GOV	Chelsea Snack Pack Program	1,000
Chicago Jobs with Justice 333 South Ashland Avenue Chicago IL 60607	N / A	PC	General Support	20,000
Chittenden Emergency Food Shelf 228 North Winooski Avenue Burlington VT 05401	N / A	PC	Employee Matching Gift	40
Cincinnati Interfaith Workers' Center 215 East 14th Street Cincinnati OH 45202	N / A	PC	General Support	22,000
Circle, Inc. P.O. Box 652 Barre VT 05641	N / A	PC	Employee Matching Gift	120
Circus Smirkus 1 Circus Road Greensboro VT 05841	N / A	PC	Shade and Sustenance at Smirkus Camp	500
CISA, Inc. 1 Sugarloaf Street South Deerfield, MA 01373	N / A	PC	All Farmers, Inc.	1,000
Citizens for a Healthy Community P.O. Box 1283 Paonia CA 81428	N / A	PC	General Support	20,000
Citizens For Safe Water Around Badger E12629 Weigand's Bay South Merrimac WI 53561	N / A	PC	General Support	15,000
City of Montpelier Parks Department 58 Barre Street Montpelier VT 05602	N / A	GOV	Basketball Tournament	250
City of Montpelier Parks Department 58 Barre Street Montpelier VT 05602	N / A	GOV	Parkapalooza Festival	1,000
Civic Ensemble, Inc. 127 Cleveland Avenue Ithaca NY 14850	N / A	PC	General Support	1,000
Clara Martin Center P.O. Box 278 Bradford VT 05033	N / A	PC	Holiday Basket Program	500
CLOUT 1113 South Fourth Street, Suite 350 Louisville KY 40203	N / A	PC	Making a Safe City for All	20,000
Colectiva Legal Del Pueblo 201 SW 153rd Street Burien WA 98166	N / A	PC	WAISN	20,000
Colgate University 13 Oak Drive Hamilton NY 13346	N / A	PC	Employee Matching Gift	250

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Collective Action for Safe Spaces P.O. Box 66231 Washington DC 20035	N / A	PC	General Support	25,000
Color Our World 524 Terrace Drive Williston VT 05495	N / A	PC	General Support for VT program	1,500
Come Alive Outside P.O. Box 267 Rutland, VT 05702	N / A	PC	Winter Wellness Passports Addison County	500
Common Good Soup Kitchen P.O. Box 265 Southwest Harbor ME 04679	N / A	PC	General Support	750
Common Ground Center 473 Tatro Road Starksboro VT 05487	N / A	PC	Camp Kaleidoscope	1,000
Community Action Service Team, Inc. 57 South Main Street, Unit 3 Waterbury VT 05676	N / A	PC	Employee Matching Gift	335
Community Bonds, Inc. 30 East Grand Avenue New Haven CT 06513	N / A	PC	Connecticut Bail Fund	17,500
Community Engagement Lab, Inc. 41 Summer Street Montpelier VT 05602	N / A	PC	Vermont Creative Schools Initiative	750
Community Environmental Legal Defense Fund P.O. Box 360 Mercersburg PA 17236	N / A	PC	General Support	1,000
Community Health Center of Burlington 617 Riverside Avenue Burlington VT 05401	N / A	PC	CHCB's Dental Sliding Fee Scale Program	1,500
Community Minded Enterprises P.O. Box 48150 Spokane, WA 99228	N / A	PC	Greater Spokane Progress	10,000
Community Partners 1000 North Alameda Street, Suite 240 Los Angeles CA 90012	N / A	PC	Southern California Coalition for Occupational Safety & Health	12,000
Community Water Center 900 West Oak Avenue Visalia CA 93291	N / A	PC	AGUA Coalition	20,000
Congregational Church of South Hero P.O. Box 99 South Hero VT 05486	N / A	PC	Food for Thought	500
Connecticut Center for a New Economy 30 Arbor Street #6N Hartford CT 06106	N / A	PC	Connecticut Immigrant Rights Alliance - Community Defense Network	20,000
Connecting Hope, Inc. 92 Summer Street #3 Barre VT 05641	N / A	PC	Hopeline	1,000
Conservation Law Foundation 15 East State Street #4 Montpelier VT 05602	N / A	PC	General Support	1,000
Copper Cannon Camp P.O. Box 124 Franconia NH 03580	N / A	PC	General Support	4,500

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Correctional Association of New York 22 Cortland Street, 33rd Floor New York NY 10007	N / A	PC	RAPP General Support	20,000
Counseling Services of Addison County 89 Main Street Middlebury VT 05753	N / A	PC	Camp Ubuntu	1,500
Courageous Parents Network 21 Rochester Road Newton MA 02458	N / A	PC	General Support	500
Court Watch NOLA 4035 Washington Avenue New Orleans, LA 70125	N / A	PC	General Support	5,000
Creciendo Juntos P.O. Box 184 Charlottesville VA 22902	N / A	PC	General Support	1,000
Crescendo Club Library Association P.O. Box 198 Jeffersonville, VT 05464	N / A	PC	Varnum Memorial Library - Varnum Vitality	500
Critical Resistance - Oakland 1904 Franklin Street #504 Oakland CA 94612	N / A	PC	Event Sponsorship	1,000
CVOEO - Chittenden Emergency Foodshelf 228 North Winooski Avenue Burlington VT 05401	N / A	PC	Employee Matching Gift	100
CVOEO - WARMTH Program P.O. Box 1603 Burlington VT 05402	N / A	PC	General Support	100
CVOEO / FGICA 5 Lemnah Drive, Suite 5 St. Albans VT 05478	N / A	PC	Northwest Family Foods	2,500
Cystic Fibrosis Foundation 114 Perimeter Road, Units G&H Nashua NH 03063	N / A	PC	Employee Matching Gift	250
Dakota Rural Action P.O. Box 549 Brookings SD 57006	N / A	PC	Protect Black Hills Water Sources	15,000
Damayan Migrants Workers Association 406 West 40th Street, 3rd Floor New York NY 10018	N / A	PC	General Support	1,000
Dana-Farber Cancer Institute 450 Brookline Avenue Brookline MA 02445	N / A	PC	Employee Matching Gift	680
Darling Inn Senior Meal Site, Inc. 76 Depot Street Lyndonville VT 05819	N / A	PC	TV and Popcorn Machine	2,000
DC Jobs with Justice 1226 Vermont Avenue. NW Washington DC 20005	N / A	PC	General Support	20,000
Detroit Ain't Violent It's Safe 12074 Prairie Street Detroit MI 48204	N / A	PC	General Support	1,000
Dexter Ave. King Memorial Baptist Church 454 Dexter Avenue Montgomery, AL 36104	N / A	PC	General Support	1,000

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Dinners With Love, Inc. P.O. Box 322 Brandon VT 05733	N / A	PC	General Support	1,000
Direct Action For Rights And Equality 340 Lockwood Street Providence RI 02907	N / A	PC	General Support	22,000
Disability Rights Vermont 141 Main Street Montpelier, VT 05602	N / A	PC	Employee Matching Gift	25
Dismas of Vermont 103 East Allen Street Winooski VT 05404	N / A	PC	Burlington Dismas House	1,500
Doctors Without Borders 333 7th Avenue, Floor 2 New York NY 10001	N / A	PC	Employee Matching Gift	125
Downwinders at Risk Education Fund 1808 South Good-Latimer #202 Dallas TX 75226	N / A	PC	Pollution Protection Project	20,000
Earth Law Center P.O Box 3164 Boulder, CO 80307	N / A	PC	General Support	15,000
Economic Policy Institute 1225 Eye Street NW, Suite 600 Washington DC 20005	N / A	PC	Employee Matching Gift	32
EDD Memorial Fund P.O. Box 1252 Williston VT 05496	N / A	PC	General Support	1,000
Eden Central School 140 Knowles Flat Road Eden VT 05652	N / A	GOV	6th Grade Class Trip	500
EDGE Funders Alliance 60 29th Street San Francisco CA 94110	N / A	PC	Transition	1,000
Elders Action Network P.O. Box 8141 Truckee CA 96162	N / A	PC	General Support	1,000
Elmhill, Inc. P.O. Box 248 Plainfield VT 05667	N / A	PC	Maplehill School Winter Recreation Program	750
Energy Action Network 17 State Street, Suite 205 Montpelier VT 05602	N / A	PC	General Support	1,000
Environmental Defender Law Center 407 West Koch Street Bozeman MT 59715	N / A	PC	General Support	5,000
Environmental Defender Law Center 407 West Koch Street Bozeman MT 59715	N / A	PC	Pesticide Use in Uruguay	5,000
Epsilon Spires 190 Main Street Brattleboro, VT 05301	N / A	PC	Climate Justice Workshop	500
Equal Justice Initiative 122 Commerce Street Montgomery AL 36104	N / A	PC	General Support	15,000

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Ethan Allen Homestead Museum 1 Ethan Allen Homestead Burlington VT 05408	N / A	PC	Revitalizing Indigenous Food Systems	250
Fairfield Community Center Association, Inc. P.O. Box 16 East Fairfield VT 05448	N / A	PC	Youth Programming	1,500
Faith and Action for Strength Together P.O. Box 10421 St. Petersburg FL 33733	N / A	PC	General Support	20,000
Faith in Action Alabama P.O. Box 311242 Birmingham AL 35231	N / A	PC	General Support	20,000
Faith In Action Northern Communities Partnership P.O. Box 157 Cabot VT 05647	N / A	PC	Movement in Action	1,000
Family Action Network Movement 100 NE 84th Street, 2nd Floor Miami FL 33138	N / A	PC	350 South Florida	10,000
Ferrisburgh Central School PTO 56 Little Chicago Road Ferrisburgh, VT 05458	N / A	PC	Artist in Residency	500
Filmmakers Collaborative, Inc. 6 Eastman Place, Suite 202 Melrose MA 02176	N / A	PC	Don't Take That Receipt	1,000
Focus on Film P.O. Box 901 Montpelier VT 05601	N / A	PC	Green Mountain Film Festival	750
Folsom Elementary School 75 South Street South Hero VT 05486	N / A	GOV	Drama	500
Folsom Elementary School 75 South Street South Hero VT 05486	N / A	GOV	7/8 Class Trip	1,000
Fractured Atlas 248 West 35th Street, 10th Floor New York NY 10001	N / A	PC	The Barr Hill Players	1,000
Fractured Atlas 248 West 35th Street, 10th Floor New York NY 10001	N / A	PC	Shakespeare in the Woods	250
Fractured Atlas 248 West 35th Street, 10th Floor New York NY 10001	N / A	PC	Museum of Everyday Life	2,000
Franklin County Animal Rescue 30 Sunset Meadows St. Albans VT 05478	N / A	PC	General Support	300
Franklin County Home Health Agency, Inc. 3 Home Health Circle St. Albans VT 05478	N / A	PC	10th Annual Blue Jean Ball	2,500
Franklin Grand Isle Community Action 5 Lemnah Drive, Suite 5 St. Albans VT 05478	N / A	PC	Food Shelf Support	7,500
Franklin Grand Isle Habitat for Humanity P.O. Box 1375 St. Albans VT 05478	N / A	PC	Handicap Accessibility at Warehouse Store	2,000

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Franklin School District P.O. Box 82 Franklin VT 05478	N / A	GOV	Playground	2,500
Fresh Future Farm 2008 Success Street North Charleston, SC 29405	N / A	PC	General Support	2,000
Friends of Hiland Hall Gardens, Inc. P.O. Box 21 North Bennington VT 05257	N / A	PC	Educational Program	3,000
Friends of North Branch Nature Center 713 Elm Street Montpelier VT 05602	N / A	PC	BirdFest 2019	500
Fund for Empowerment 1950 East Cortez Street Phoenix AZ 85020	N / A	PC	General Support	1,000
Fund for the City of New York, Inc. 121 Avenue of the Americas #6 New York NY 10013	N / A	PC	Brooklyn Movement Center	22,000
Gallop to Success 1214 Cross Hill Road North Bennington VT 05257	N / A	PC	Summer Camp Support	1,000
GBICS, Inc. P.O. Box 702 Bennington VT 05201	N / A	PC	Life is Better with Teeth	20,000
George A. Wiley Center 32 East Avenue Pawtucket RI 02860	N / A	PC	General Support	25,000
Georgia Muslim Voter Project 2555 Five Forks Trickum Road Lawrenceville GA 30044	N / A	PC	General Support	15,000
Georgia Wand Education Fund 250 Georgia Avenue #202 Atlanta GA 30312	N / A	PC	General Support	15,000
Global Campuses Foundation P.O. Box 732 Williston VT 05495	N / A	PC	Expanding Access to Adult Learning in Barre, VT	1,000
Global Community Initiatives 40 Garden Way Cabot VT 05647	N / A	PC	Summer Sundays in Cabot	500
Global Justice Ecology Project 266 Elmwood Avenue, Suite 307 Buffalo NY 14222	N / A	PC	The Make!	750
Golden Huggs Rescue, Inc. P.O. Box 299 Waitsfield VT 05673	N / A	PC	In Honour of Paulette Tipper for Serving on the CAT	250
Good Beginnings of Central Vermont 174 River Street Montpelier VT 05602	N / A	PC	Postpartum Family Support Program	1,000
Good Work Institute 65 St. James Street Kingston, NY 12401	N / A	PC	Rise Up Kingston General Support	20,000
Goods & Services 1051 Pontiac Road, Unit 470 Drexel Hill PA 19026	N / A	PC	General Support Philadelphia Drug Users' Union	2,000

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Got Green P.O. Box 18794 Seattle WA 98118	N / A	PC	NWDC Resistance	15,000
Greater New Orleans Foundation 919 St. Charles Avenue New Orleans LA 70130	N / A	PC	Employee Matching Gift	50
Green Mountain Carshare 131 Saint Paul Street Burlington VT 05401	N / A	PC	General Support	1,000
Green Mountain Children's Center 92 Farm Vu Drive White River Jct. VT 05001	N / A	PC	Safety Grant	1,000
Green Mountain Community Medical & Social Services P.O. Box 207 Londonderry VT 05148	N / A	PC	Neighborhood Connections - Community Soup Social	1,200
Green Mountain Crossroads P.O. Box 1685 Brattleboro VT 05302	N / A	PC	Last Call Residency	500
Green Mountain Farm-To-School 194 Main Street, Suite 207 Newport VT 05855	N / A	PC	Strengthening Local Food Systems	15,000
Green Mountain Habitat for Humanity 300 Cornerstone Drive, Suite 335 Williston VT 05495	N / A	PC	2019 Affordable Housing Builds	2,000
Groundswell Center for Local Food & Farming 225 South Fulton Street Ithaca NY 14850	N / A	PC	Employee Matching Gift	500
Groundworks Collaborative P.O. Box 370 Brattleboro VT 05302	N / A	PC	Voices of GRT Project	2,000
Groundworks Collaborative P.O. Box 370 Brattleboro VT 05302	N / A	PC	Morningside House, Inc. - A Home of our Own	1,500
Groundworks Collaborative P.O. Box 370 Brattleboro VT 05302	N / A	PC	General Support	1,000
Hampshire College 893 West Street Amherst, MA 01002	N / A	PC	Change in the Making Campaign	5,000
Hatch, Inc. 35 Frost Street, Suite 102 Brattleboro VT 05302	N / A	PC	HatchSpace Program	1,500
Healing to Action 332 South Michigan Avenue, Suite 1032/H696 Chicago IL 60604	N / A	PC	Restoring Dignity Campaign	15,000
Healthcare-Now Education Fund 9A Hamilton Place Boston MA 02108	N / A	PC	Medicare for All Leadership Development Program	15,000
Healthy Gulf P.O. Box 2245 New Orleans, LA 70176	N / A	PC	CAWIC	1,000
Heartbeet Lifesharing 218 Town Farm Road Hardwick VT 05843	N / A	PC	Therapeutic Wood Working Studio	2,000

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Helen Day Art Center P.O. Box 411 Stowe VT 05672	N / A	PC	2019 Creative Youth Initiative Program	2,000
Helping and Nurturing Diverse Seniors 13 St. Louis Street Burlington VT 05401	N / A	PC	15th Annual Holiday Dinner	2,000
Highlander Research & Education Center 1959 Highlander Way New Market TN 37820	N / A	PC	General Support	5,000
Holton Home, Inc. 158 Western Avenue Brattleboro VT 05301	N / A	PC	Garden Path Elder Living Gardening Project	750
Homeshare Vermont, Inc. 412 Farrell Street, Suite 300 So. Burlington VT 05403	N / A	PC	Stories from the Heart	1,000
Honor the Earth P.O. Box 63 Callaway MN 56521	N / A	PC	General Support	1,000
Humane Society of Chittenden County 142 Kindness Court South Burlington VT 05403	N / A	PC	Employee Matching Gifts	500
Hunger Free Vermont, Inc. 38 Eastwood Drive, Suite 100 South Burlington VT 05403	N / A	PC	Employee Matching Gift	100
Hunger Mountain Children's Center 123 South Main Street Waterbury VT 05676	N / A	PC	Technology Upgrade	1,000
Huntington Historical & Community Trust P.O. Box 147 Huntington, VT 05462	N / A	PC	Employee Matching Gift	50
Hyde Park Elementary School 50 East Main Street Hyde Park VT 05655	N / A	GOV	Sports for Life	2,000
Illinois Peoples Action 510 East Washington Street, Suite 309 Bloomington IL 61701	N / A	PC	Climate Change/Environmental Justice	20,000
Inclusive Arts Vermont 21 Carmichael Street, Suite 206 Essex Junction VT 05452	N / A	PC	Start With the Arts	20,000
Indianapolis Congregation Action Network 337 North Warman Avenue Indianapolis IN 46222	N / A	PC	Faith in Indiana Northeast	20,000
Initiate Justice 360 East 2nd Street, Suite 710 Los Angeles CA 90012	N / A	PC	General Support	15,000
Interfaith Council of the Manchester Area P.O. Box 226 Manchester Center VT 05255	N / A	PC	Neighbor to Neighbor - Bus to the Butterflies	1,000
Intervale Center, Inc. 180 Intervale Road Burlington VT 05401	N / A	PC	Community Access Capital Campaign	5,000
Intervale Center, Inc. 180 Intervale Road Burlington VT 05401	N / A	PC	Farms, Land and People	500

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Iraq Veterans Against the War 630 9th Avenue, Suite 807 New York NY 10036	N / A	PC	About Face: Veterans Against the War	20,000
Ithaca Community Radio, Inc. 103 West Seneca Street #305 Ithaca NY 14850	N / A	PC	Employee Matching Gift	500
Ithaca Health Alliance P.O. Box 362 Ithaca NY 14851	N / A	PC	Employee Matching Gift	500
Jacquith Public Library 122 School Street Marshfield VT 05658	N / A	GOV	Summer Concert Series	1,000
Jane Addams Senior Caucus 1111 North Wells Street, Suite 302 Chicago IL 60610	N / A	PC	General Support	22,000
JDRF 26 Broadway, Floor 14 New York NY 10004	N / A	PC	Employee Matching Gift	100
John Graham Shelter 69 Main Street Vergennes VT 05441	N / A	PC	Food & Medication for Homeless Families	2,000
Justice Committee, Inc. 666 Broadway, Suite 500 New York NY 10012	N / A	PC	General Support	25,000
Kids RehabGYM 373 Blair Park Road, Suite 204 Williston VT 05495	N / A	PC	OT Tools for Satellite Location	2,000
King Street Youth Center P.O. Box 1615 Burlington VT 05402	N / A	PC	General Support	1,000
Kingdom Animal Shelter 1161 Portland Street St. Johnsbury VT 05819	N / A	PC	Employee Matching Gift	100
Koreatown Immigrant Workers Alliance 1053 South New Hampshire Avenue Los Angeles CA 90005	N / A	PC	CLEAN Carwash Campaign	25,000
Lake Champlain Community Sailing Center P.O. Box 64818 Burlington VT 05406-4818	N / A	PC	Women in Wind	500
Lake Champlain Community Sailing Center P.O. Box 64818 Burlington VT 05406-4818	N / A	PC	General Support	1,000
Lake Champlain Community Sailing Center P.O. Box 64818 Burlington VT 05406-4818	N / A	PC	Employee Matching Gift	100
Lamoille County Conservation District 109 Professional Drive, Suite 2 Morrisville VT 05661	N / A	PC	Lamoille County Farm Network	2,000
Lamoille Housing Partnership, Inc. P.O. Box 637 Morrisville VT 05661	N / A	PC	Housing Awareness & Education Outreach Program	18,450
Lamoille Neighbors, Inc. 1175 Cleveland Corners Road Hyde Park VT 05655	N / A	PC	Connecting Seniors through Shared Social and Cultural Events	2,000

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Laraway Youth and Family Services P.O. Box 621 Johnston VT 05656	N / A	PC	Destination VT: Backpackers on the Move	1,000
Laurie's House P.O. Box 72 St. Albans VT 05478	N / A	PC	General Support	1,250
League of Women Voters of PA Ed. Fund 226 Forster Street Harrisburg PA 17102	N / A	PC	Fair Districts PA	25,000
Leona Tate Foundation for Change P.O. Box 872337 New Orleans LA 70187	N / A	PC	General Support	2,500
Life is Art, Inc. 2103 Coral Way, 2nd Floor Miami FL 33145	N / A	PC	350 South Florida - Miami Rising	10,000
Louisiana Bucket Brigade 2803 Saint Phillip Street New Orleans LA 70119	N / A	PC	Standing with St. James	22,000
Louisiana Bucket Brigade 2803 Saint Phillip Street New Orleans LA 70119	N / A	PC	RISE St. James	10,000
Louisiana Bucket Brigade 2803 Saint Phillip Street New Orleans LA 70119	N / A	PC	General Support	5,000
Low-Income Self Help Center 525 West Alma Avenue San Jose CA 95125	N / A	PC	General Support	1,000
Lower 9th Ward Homeowners Assoc. 5234 North Claiborne Avenue New Orleans LA 70117	N / A	NC	General Support	26,000
Lown Institute, Inc. 21 Longwood Avenue Brookline MA 02446	N / A	PC	Right Care Alliance	15,000
Lucy's House 4 Carmichael Street, Suite 111-271 Essex Junction VT 05452	N / A	PC	General Support	500
Ludlow Elementary PTG 45 Main Street Ludlow VT 05149	N / A	GOV	Yoga and Mindfulness Pre-K to 6th Grade	1,000
Lyndon Institute P.O. Box 127 Lyndonville VT 05851	N / A	PC	Greener and Cleaner Water	2,000
Magnolia Tree Earth Center 677 Lafayette Avenue Brooklyn NY 11216	N / A	PC	Hattie Carthan Community Farmers Markets	1,000
Maine Public Broadcasting Corp. 63 Texas Avenue Bangor ME 04401	N / A	PC	Employee Matching Gift	60
Manhattan Alliance for P & J Ed. Fund P.O. Box 1561 Manhattan KS 66505	N / A	PC	General Support	1,000
Martha's Kitchen P.O. Box 1561 St. Albans VT 05478	N / A	PC	General Support	4,000

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Mary Johnson Children's Center 81 Water Street Middlebury VT 05753	N / A	PC	MiddSummer Lunch & REcreation Program	1,200
Media Mobilizing Project 4534 Baltimore Avenue Philadelphia PA 19143	N / A	PC	Movement of Immigrant Leaders in PA	20,000
Memorial Sloan Kettering Cancer Center 1275 York Avenue New York NY 10065	N / A	PC	Employee Matching Gift	60
Mentoring Project of the Uppervalley P.O. Box 996 Bradford VT 05033	N / A	PC	Changing Perspectives	1,000
Mercy Connections 255 South Champlain Street, Suite 8 Burlington VT 05401	N / A	PC	Justice Initiative	15,000
Middlebury Studio School 2377 Route 7 Middlebury VT 05753	N / A	PC	Art Class Tuition Assistance	1,000
Milestone Adventures, Inc. 63 Fiske Road Topsham VT 05076	N / A	PC	The Growing Peace Project	750
Milk With Dignity Standards Council, Inc. 1 Mill Street, Suite G Burlington VT 05401	N / A	PC	Milk With Dignity	10,000
Milton Community Youth Coalition P.O. Box 543 Milton VT 05468	N / A	PC	Above the Influence	1,000
Milton Town School Distict 17 Rebecca Lander Drive Milton VT 05468	N / A	GOV	National History Day - Milton High School	4,000
Missisiquoi River Basin Assoc., Inc. 2839 VT Route 105 East Berkshire VT 05447	N / A	PC	Blue Grass Green Algae Concert	2,000
Montpelier Chamber Orchestra P.O. Box 272 Montpelier VT 05601	N / A	PC	Silent Film Composition Youth/Mentor	500
Montpelier Chamber Orchestra P.O. Box 272 Montpelier VT 05601	N / A	PC	A Gift Far Greater	1,000
Montpelier Downtown Community Association 39 Main Street Montpelier VT 05602	N / A	PC	July 3rd Celebration	750
Montpelier Roxbury School District 5 High School Drive, Unit #1 Montpelier VT 05602	N / A	GOV	Race Against Racism - Club Action MHS	1,000
More Than Tours 17 Mildred Street Montgomery AL 36104	N / A	PC	General Support	1,000
Mount Mansfield Villages, Inc P.O. Box 31 Underhill Center VT 05490	N / A	PC	Scholarship Program	500
Mount Triumph Baptist Church 2200 3rd Street Alexandria LA 71302	N / A	PC	Learning Tour Grant	2,000

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Movement for Justice in El Barrio 232 East 11th Street New York NY 10003	N / A	PC	General Support	25,000
Movement Strategy Center 436 14th Street, Suite 500 Oakland CA 94612	N / A	PC	Bay Area Black Workers Center	25,000
MRPS Partners in Education Corp. 5 High School Drive Montpelier VT 05602	N / A	PC	Montpelier Fall Festival	750
Music & Culture Coalition of New Orleans 1307 O.C. Haley Blvd., Suite 303L New Orleans LA 70113	N / A	PC	General Support	30,000
Music in Schools Today 582 Market Street, Suite 213 San Francisco CA 94104	N / A	PC	General Support	1,000
National Audubon Society, Inc. - NY 225 Varick Street, 7th Floor New York NY 10014	N / A	PC	Employee Matching Gift	50
National Parks Conservation Assoc. 777 6th NW, Suite 700 Washington DC 20001	N / A	PC	Employee Matching Gift	44
NEKCA, Inc. P.O. Box 346 Newport VT 05855	N / A	PC	Employee Matching Gift	663
NESAWG P.O. Box 334 Irvington NY 10533	N / A	PC	Conference Sponsorship	2,000
New England Grassroots Environmental Fund P.O. Box 1057 Montpelier VT 05601	N / A	PC	General Support Summer of Solutions Hartford	1,000
New Hampshire Community Rights Network 102 Lakeview Heights Alexandria NH 03222-6562	N / A	PC	Community Rights Awareness Campaign	10,000
New Mexico Community Foundation 135 West Palace Avenue, Suite 301 Santa Fe NM 87501	N / A	PC	Communities for Clean Water	10,000
New York State Labor Religion Coalition 800 Troy Schenectady Road Latham NY 12110	N / A	PC	NY Poor People's Campaign	15,000
Newport Wireless Mesh, Inc. 316 Main Street, Box 11 Newport VT 05855	N / A	PC	General Support	500
NNIRR 310 8th Street, Suite 303 Oakland CA 94607	N / A	PC	General Support	25,000
NOFA VT P.O. Box 697 Richmond VT 05477	N / A	PC	Employee Matching Gift	250
NOFA VT P.O. Box 697 Richmond VT 05477	N / A	PC	Enid Fund	7,500
North Central Vermont Recovery Center 275 Brooklyn Street #2 Morrisville VT 05661	N / A	PC	Recovery Coaching Program	1,000

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North Country Animal League 3524 Laporte Road Morrisville VT 05661	N / A	PC	Community Humane Education Programs	1,000
North Country Hospital & Health Center 189 Prouty Drive Newport VT 05855	N / A	PC	Patient Care Initiatives Program	1,000
Northeast Kingdom Learning Services, Inc. 55 Seymour Lane, 2nd Floor Newport VT 05867	N / A	PC	Newport Community Justice Center - About Those Kids	1,000
Northeast Kingdom Learning Services, Inc. 55 Seymour Lane, 2nd Floor Newport VT 05867	N / A	PC	Northeast Kingdom Collaborative	10,000
Northern Vermont University-Lyndon 1001 College Road Lyndonville VT 05851	N / A	GOV	GreggFest	1,000
Northfield Union of Youth, Inc. P.O. Box 481 Northfield MN 55057	N / A	PC	Young Peoples Action Coalition	10,000
Northfield Vermont Little League 140 School Street Northfield VT 05663	N / A	PC	Grand Slam Suppers	500
Oakland Institute P.O. Box 18978 Oakland CA 94619	N / A	PC	East Bay DSA - Deliver Lunch to Striking Public School Teachers on Picket Lines	1,000
Oakland Institute P.O. Box 18978 Oakland CA 94619	N / A	PC	St. Marys Center - Impending Demolition of Tent City	3,850
Oakland Institute P.O. Box 18978 Oakland CA 94619	N / A	PC	UK based Help Refugees for Their Work with Refugees in Greece	7,000
Oakland Institute P.O. Box 18978 Oakland CA 94619	N / A	PC	British Tamil Forum 10th Anniversary Remembrance Day End of Civil War in Sri Lanka	2,000
Oakland Institute P.O. Box 18978 Oakland CA 94619	N / A	PC	Breaking the Silence	1,150
Oakland Institute P.O. Box 18978 Oakland CA 94619	N / A	PC	General Support	5,000
Olneyville Neighborhood Association 122 Manton Avenue, Suite 8 Providence RI 02909	N / A	PC	General Support	1,000
Oregon Community Rights Network P.O. Box 306 Junction City OR 97339	N / A	PC	General Support	12,000
Other 98 Percent Lab 3519 NE 15th Avenue #583 Portland OR 97212	N / A	PC	Mosquito Fleet	1,000
Our Community Cares Camp P.O. Box 503 Richmond VT 05477	N / A	PC	Feeding the Whole Child	1,500
Our Community Cares Camp P.O. Box 503 Richmond VT 05477	N / A	PC	Employee Matching Gift	25

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Outright Vermont P.O. Box 5235 Burlington VT 05401	N / A	PC	Chester VT Youth Conference	1,000
Outright Vermont P.O. Box 5235 Burlington VT 05401	N / A	PC	Capacity Building	30,000
Owe Aku International Justice Project 7685 South Olive Circle Centennial CO 80112	N / A	PC	Owe Aku Bring Back the Way	20,000
Oxfam America 226 Causeway Street, 5th Floor Boston MA 02114	N / A	PC	Employee Matching Gift	25
PAN North America 2029 University Avenue, Suite 200 Berkeley CA 95704	N / A	PC	Toxic Taters	15,000
Parks Place Community Center 44 School Street Bellows Falls VT 05101	N / A	PC	Game Changers After School Club	1,000
Partners In Adventure P.O. Box 867 Shelburne VT 05482	N / A	PC	General Support	1,000
Patuxent Riverkeeper 17412 Nottingham Road Upper Marlboro MD 20772	N / A	PC	General Support	1,000
Peace & Justice Center 60 Lake Street, Suite 1-C Burlington VT 05401	N / A	PC	WILPF - Stand Up for Human Rights	500
Peaslee Neighborhood Center 215 East 14th Street Cincinnati OH 45202	N / A	PC	General Support	1,000
Pennsylvania State University 2583 Gateway Drive State College PA 16801	N / A	GOV	Employee Matching Gift	100
People Organized For Westside Renewal 5617 Hollywood Blvd., Suite 107 Los Angeles CA 90028	N / A	PC	Human Right to Housing in LA	20,000
People's Health & Wellness Clinic 553 North Main Street Barre VT 05641	N / A	PC	Health Care for the Uninsured and Underinsured	2,000
Pilsen Alliance 1744 West 18th Street Chicago IL 60608	N / A	PC	General Support	20,000
Pocasset Pokanoket Land Trust 4 Bedson Road Cranston RI 02910	N / A	PC	General Support	1,000
Pope Memorial SPCA 94 Silk Farm Road Concord NH 03301	N / A	PC	Employee Matching Gift	103
Preservation Trust of Vermont 104 Church Street, #21 Burlington VT 05401	N / A	PC	General Support	1,000
Prisoners' Legal Services 50 Federal Street, 4th Floor Boston MA 02110	N / A	PC	MASC	1,000

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Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Project VOYCE 3455 Ringsby Court, Suite 131 Denver CO 80216	N / A	PC	Student Voice SV2 Campaign	10,000
Providence Youth Student Movement 669 Elmwood Avenue, Suite B7 Providence RI 02907	N / A	PC	The FANG Collective	15,000
Public Assets Institute P.O. Box 942 Montpelier VT 05601	N / A	PC	General Support	26,000
Puerto Rico Conservation Trust P.O. Box 9023554 San Juan PR 00902	N / A	PC	El Departamento de la Comida	1,000
Putney Foodshelf 10 Christian Square Putney VT 05348	N / A	PC	Food4Kids	1,000
Resources for Human Development, Inc. 4700 Wissahickon Avenue #126 Philadelphia PA 19144	N / A	PC	March on Harrisburg	20,000
Retreat Farm 45 Farmhouse Square Brattleboro VT 05301	N / A	PC	General Support	1,000
RICADV 422 Post Road, Suite 102 Warwick RI 02888	N / A	PC	General Support	1,000
Rich Earth Institute 44 Fuller Drive Brattleboro VT 05301	N / A	PC	ECO Americorp Service Member	500
Richmond Elementary School 125 School Street Richmond VT 05477	N / A	GOV	Snow Motion	500
Richmond Food Shelf and Thrift Store P.O. Box 174 Richmond VT 05477	N / A	PC	General Support	750
Richmond Times, Inc. P.O. Box 532 Richmond VT 05477	N / A	PC	Employee Matching Gift	25
Rid Racism Milwaukee P.O. Box 13852 Milwaukee WI 53213	N / A	PC	General Support	1,000
Right 2 Survive 2601 SE 111 Avenue #1 Portland OR 97266	N / A	PC	General Support	15,000
Rights & Democracy Education Fund 70 South Winooski Avenue #205 Burlington VT 05401	N / A	PC	Regional Organizing for Economic Justice	20,000
Rights & Democracy Institute 70 South Winooski Avenue #205 Burlington VT 05401	N / A	PC	Human Rights Awards Celebration	2,000
Rio Grande Community Development Corp. 3218 Isleta Blvd. SW Albuquerque NM 87105	N / A	PC	Dofia Ana Communities United	1,000
River Arts of Morrisville P.O. Box 829 Morrisville VT 05661	N / A	PC	Big & Messy Arts Program	1,600

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River Gallery School of Art 32 Main Street Brattleboro VT 05301	N / A	PC	Art for Social Change Program	500
Rockaway Youth Task Force, Inc. 19-20 Mott Avenue, Suite #4 Far Rockaway NY 11691	N / A	PC	Youth Organizing Program/School to Prison Pipeline Campaign	20,000
Rogue Climate P.O. Box 1980 Phoenix OR 97535	N / A	PC	General Support	20,000
Rozalia Project P.O. Box 3075 Burlington VT 05408	N / A	PC	General Support	1,500
Rudolf Steiner Foundation, Inc. 1002 O'Reilly Avenue San Francisco CA 94129	N / A	PC	Environmental Defenders Fund	25,000
Rural Education Action Project 15 Barre Street, Suite 2 Montpelier VT 05602	N / A	PC	Rural Vermont A Just Transition	17,000
Rural Vermont 46 East State Street Montpelier VT 05602	N / A	PC	General Support	1,000
Rutland Community Programs, Inc. 78 South Main Street Rutland VT 05701	N / A	PC	One-2-One	750
SafeArt, Inc. P.O. Box 156 Chelsea VT 05038	N / A	PC	Healing Arts for Women	750
Safer Society Foundation, Inc. P.O. 340 Brandon VT 05733	N / A	PC	New Circle Mentoring	2,000
Salvation Farms P.O. Box 1174 Morrisville VT 05661	N / A	PC	Capacity Building	30,000
Samaritan House 24 Kingman Street St. Albans VT 05478	N / A	PC	General Support	1,000
Sangha Studio, Inc. 120 Pine Street Burlington VT 05401	N / A	PC	Yoga Instructors	1,500
Scrag Mountain Music, Inc. 4996 Hollister Hill Road Marshfield VT 05658	N / A	PC	Musical Storytelling	500
Seeds of Light 64 Hickok Street Winooski VT 05404	N / A	PC	Grow Greater Happiness	2,000
Shelburne Farms 1611 Harbor Road Shelburne VT 05482	N / A	PC	Employee Matching Gift	100
Shelburne Farms 1611 Harbor Road Shelburne VT 05482	N / A	PC	Burlington City and Lake Semester	3,500
Shelburne Museum 6000 Shelburne Road Shelburne VT 05482	N / A	PC	Employee Matching Gift	175

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Shire Kids P.O. Box 218 Dorset VT 05251	N / A	PC	Imagination Library in Bennington County	500
Simsbury Free Library P.O. Box 484 Simsbury CT 06070	N / A	GOV	Employee Matching Gift	30
Simsbury Historical Society, Inc. 800 Hopmeadow Street Simsbury CT 06070	N / A	PC	Employee Matching Gift	75
Sjogrens Syndrome Foundation 10701 Parkridge Blvd. #170 Reston VA 20191	N / A	PC	Employee Matching Gift	50
SLAMT1D 188 Allen Brook Lane, Suite 1 Williston VT 05495	N / A	PC	Employee Matching Gift	1,920
Social & Environmental Entrepreneurs 23532 Calabasas Road, Suite A Calabasas CA 91302	N / A	PC	Best Practices Policy Project - Campaign Devel NJ	27,500
Social Ventures, Inc. 124 Westfield Drive Ithaca NY 14850	N / A	PC	GenVote	2,000
Social Ventures, Inc. 124 Westfield Drive Ithaca NY 14850	N / A	PC	Various Non-profit Projects	25,000
Soil Carbon Coalition 501 South Street Enterprise OR 97828	N / A	PC	Vermont Healthy Soils Coalition	750
South Hero Land Trust P.O. Box 455 South Hero VT 05486	N / A	PC	General Support	3,000
South Hero Land Trust P.O. Box 455 South Hero VT 05486	N / A	PC	Community Garden	1,500
South Hero Land Trust P.O. Box 455 South Hero VT 05486	N / A	PC	Employee Matching Gift	240
South Hero Library Foundation 75 South Street South Hero VT 05486	N / A	PC	Programming/Operations	2,500
South Royalton School-based Health Clinic P.O. Box 542 South Royalton VT 05068	N / A	PC	HealthHUB	1,000
Southern United Neighborhoods 2221 St. Claude Avenue New Orleans LA 70117	N / A	PC	A Community Voice - Environmental Justice NOLA	20,000
Southern United Neighborhoods 2221 St. Claude Avenue New Orleans LA 70117	N / A	PC	A Community Voice - General Support	5,000
Southern Vision Alliance 1803 Chapel Hill Road Durham NC 27707	N / A	PC	General Support Movement to End Racism & Islamophobia	1,000
Southside Presbyterian Church 317 West 23rd Street Tucson AZ 85713	N / A	PC	Southside Workers Center	1,000

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Southwest Research and Information Center P.O. Box 4524 Albuquerque NM 87106	N / A	PC	Health Security for New Mexicans Campaign	15,000
Spark Community Center 75 Bank Street, Suite L-08 Lebanon NH 03766	N / A	PC	Friday Fun Nights Dinner Event	750
Special Olympics Vermont 16 Gregory Drive, Suite 2 South Burlington VT 05403	N / A	PC	General Support	1,100
Spectrum Youth & Family Service 31 Elmwood Avenue Burlington VT 05403	N / A	PC	Sleep Out support	5,000
Spectrum Youth & Family Service 31 Elmwood Avenue Burlington VT 05403	N / A	PC	Sleep Out - Employee Matching Gift	3,105
Spectrum Youth & Family Service 31 Elmwood Avenue Burlington VT 05403	N / A	PC	Employee Matching Gift	711
Springfield Community Players P.O. Box 113 Springfield VT 05156	N / A	PC	Teen Performing Arts Workshop	500
St. Albans Public Works Dept. 300 Georgia Shore Road St. Albans Bay VT 05481	N / A	GOV	Farmers Market	1,000
St. Albans Recreation Department 100 North Main Street St. Albans VT 05478	N / A	GOV	12th Annual Winter Carnival	2,000
St. Albans Recreation Department 100 North Main Street St. Albans VT 05478	N / A	GOV	Hark'Ack	1,000
Stand Up Nashville, Inc. P.O. Box 292583 Nashville TN 37229	N / A	PC	General Support	25,000
Standup for the Cure 506 Ocean Avenue Seal Beach CA 90740	N / A	PC	Employee Matching Gift	100
Starting Over, Inc. 1390 West 6th Street, Suite 100 Corona CA 92882	N / A	PC	Riverside All of US or NONE	20,000
STEAM Vermont, Inc. 29 Varney Road Lincoln VT 05443	N / A	PC	General Support	500
Steps to End Domestic Violence P.O. Box 1535 Burlington VT 05402	N / A	PC	Economic Justice and Tracking Trends Project	15,000
Stern Center for Language & Learning 183 Talcott Road, Suite 101 Williston VT 05495	N / A	PC	Employee Matching Gift	1,000
Stowe Land Trust P.O. Box 284 Stowe VT 05672	N / A	PC	Employee Matching Gift	250
Stowe Weekend of Hope, Inc. P.O. Box 2604 Stowe VT 05672	N / A	PC	General Support	500

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Summit School of Traditional Music 46 Barre Street, #5 Montpelier VT 05602	N / A	PC	Winter Music Festival 2020	750
Sundog Poetry Center, Inc. 197 Higgins Run Jeffersonville VT 05464	N / A	PC	AMP Nights	250
Swanton Arts Council 98 Spring Street Swanton VT 05488	N / A	PC	Swanton Arts Spectacular	1,000
Switchboard Trainers Network 2210 Westwoor Drive Denton TX 76205	N / A	PC	Ginew Camp Namewag	1,000
Switchboard Trainers Network 2210 Westwoor Drive Denton TX 76205	N / A	PC	Save the Mattole's Ancient Forest	1,000
Syracuse Center for Peace & Social Justice 2013 East Genesee Street Syracuse NY 13210	N / A	PC	We Are Unchained, Inc.	20,000
Teamster Rank & File Legal Defense Fnd. P.O. Box 10303 Detroit MI 48210	N / A	PC	Teamster for a Democratic Union - UPS Campaign	20,000
Texas Tenants Union, Inc. 8035 East RL Thornton Frwy, Suite 535 Dallas TX 75228	N / A	PC	General Support	15,000
The Leukemia & Lymphoma Society 3 International Drive, Suite 200 Rye Brook NY 10573	N / A	PC	Employee Matching Gift	200
The Marigold Project 753 Kalamath Street Denver CO 80204	N / A	PC	People Power Summit	2,500
The Nature Conservancy P.O. Box 6015 Albert Lea MN 56007	N / A	PC	Employee Matching Gift	25
The Stefan Pierson Foundation, Inc. 90 Lombard Lane South Hero VT 05486	N / A	PC	General Support & Employee Matching Gift	605
The Turning Point 39 Elm Street Brattleboro VT 05301	N / A	PC	General Support	2,000
Tides Foundation P.O. Box 29903 San Francisco CA 94129	N / A	PC	Nobody Leaves Mid-Hudson Education Fund	15,000
Tides Foundation P.O. Box 29903 San Francisco CA 94129	N / A	PC	UK Fund	250,000
Tim's House 24 Kingman Street St. Albans VT 05478	N / A	PC	General Support	2,500
Town Hall Theater, Inc. P.O. Box 128 Middlebury VT 05753	N / A	PC	Courageous Stage	1,500
Town of Bennington Rescue Squad 120 McKinley Street Bennington VT 05201	N / A	GOV	Pediatric Education Program	750

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Town of Highgate P.O. Box 189 Highgate Center VT 05459	N / A	GOV	VCMP Community Celebration	1,500
Town of Stamford 986 Main Road Stamford VT 05352	N / A	GOV	Town Center Development Project	500
Transgender Law Center P.O. Box 70976 Oakland CA 94612	N / A	PC	National TGNC Coalition	2,000
Transgender Law Center P.O. Box 70976 Oakland CA 94612	N / A	PC	Black LGBTQ+ Migrant Project	20,000
Travis Roy Foundation c/o Hemenway & Barnes, LLP 75 State Street, 8th Floor Boston MA 02109	N / A	PC	Employee Matching Gift	50
Trillium Childrens Performing Arts Co. 37 Starlake Lane Norwich VT 05055	N / A	PC	Ali Baba and the 40 Thieves	500
Truth Pharm P.O. Box 424 Binghamton NY 13902	N / A	PC	Building Our Movement Support	20,000
Truthout P.O. Box 276414 Sacramento CA 95827	N / A	PC	General Support	1,032
TSNE MissionWorks 89 South Street, Suite 700 Boston MA 02111	N / A	PC	Massachusetts Voter Table	25,000
Twin Valley Seniors, Inc. P.O Box 152 East Montpelier VT 05651	N / A	PC	Double Door Refrigerator	1,500
Twinfield Union School District 106 Nasmith Brook Road Plainfield VT 05667	N / A	GOV	Twinfield Together Peer Leadership Training	1,000
Town of Swanton P.O. Box 711 Swanton VT 05488	N / A	GOV	Swanton Recreation Community CPR Program	1,750
U-32 High School 930 Gallison Hill Road Montpelier VT 05602	N / A	GOV	Racial Awareness In-Service Faculty Day	1,000
Under the Wings Respite House P.O. Box 514 Morrisville VT 05661	N / A	PC	Backpack and Community Event	1,000
United Way of Addison County P.O. Box 555 Middlebury VT 05753	N / A	PC	The Seventh Wish Program	500
United Way of Chittenden County 412 Farrell Street, Suite 200 Burlington VT 05403	N / A	PC	Tri-County Foster Grandparent Program	750
United Way of Lamoille County 20 Plaza, Suite B Morrisville VT 05661	N / A	PC	Everyone Equals Morristown Community Center	1,000
United Way of Lamoille County 20 Plaza, Suite B Morrisville VT 05661	N / A	PC	New Foundations Transitional Housing Program	10,000

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United Way of Windham County P.O. Box 617 Brattleboro VT 05302	N / A	PC	Free Tax Prep Program	1,000
University of Vermont Medical Center 111 Colchester Avenue Burlington VT 05401	N / A	PC	Employee Matching Gift	100
Untwisted, Inc. 600 Blair Park Road, Suite 260 Williston VT 05495	N / A	PC	General Support	1,000
Upper Valley Habitat for Humanity P.O. Box 1038 White River Junction VT 05001	N / A	PC	2019 FaLaLa Holiday Revue	500
Upper Valley Haven 713 Hartford Avenue White River Junction VT 05001	N / A	PC	The Art Bus	750
Urban Justice Center 40 Rector Street, 9th Floor New York NY 10006	N / A	PC	Street Vendor Project	20,000
Urban Sparks 4229 Baker Avenue NW Seattle WA 98107	N / A	PC	Transit Riders Union	20,000
USA for UNHCR 1310 L Street NW #450 Washington DC 20005-4383	N / A	PC	Employee Matching Gift	25
UUCT-No More Deaths P.O. Box 40782 Tucson AZ 85717	N / A	PC	General Support	1,000
Vermont Affordable Housing Coalition 275 Northgate Road Burlington VT 05408	N / A	PC	Capacity Finalist Award	20,000
Vermont Assoc. for Middle Level Education Two Prospect Street, Suite 3 Montpelier VT 05602	N / A	PC	2019 Conference Support	2,000
Vermont Community Access Media 208 Flynn Avenue, Suite 2G Burlington VT 05401	N / A	PC	General Support	1,000
Vermont Council on Rural Development, Inc. P.O. Box 1384 Montpelier VT 05601	N / A	PC	Leadership Summit	2,000
Vermont ETV, Inc. 204 Ethan Allen Avenue Colchester VT 05446	N / A	PC	Employee Matching Gift	500
Vermont Family Network 600 Blair Park Road, Suite 240 Williston VT 05495	N / A	PC	Employee Matching Gift	500
Vermont Farmers Market Education Center P.O. Box 1008 Rutland VT 05701	N / A	PC	Grace Initiative	1,000
Vermont Foodbank 33 Parker Road South Barre VT 05641	N / A	PC	Employee Matching Gift	50
Vermont Foodbank 33 Parker Road South Barre VT 05641	N / A	PC	General Support	5,075

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Vermont Historical Society 60 Washington Street Barre VT 05641	N / A	PC	Employee Matching Gift	75
Vermont Housing & Conservation Board 58 East State Street Montpelier VT 05602	N / A	PC	Conference Sponsorship	1,000
Vermont Institute of Natural Science P.O. Box 1281 Quechee VT 05059	N / A	PC	Nature Camp Scholarship Fund	1,000
Vermont Land Trust, Inc. 8 Bailey Avenue Montpelier VT 05602	N / A	PC	Abenakis Helping Abenakis Tribal Forest Work	5,000
Vermont Land Trust, Inc. 8 Bailey Avenue Montpelier VT 05602	N / A	PC	Pine Island Community Farm Harvest Celebration	1,000
Vermont Land Trust, Inc. 8 Bailey Avenue Montpelier VT 05602	N / A	PC	Employee Matching Gift	125
Vermont Natural Resources Council 9 Bailey Avenue Montpelier VT 05602	N / A	PC	General Support	1,250
Vermont Natural Resources Council 9 Bailey Avenue Montpelier VT 05602	N / A	PC	Employee Matching Gift	100
Vermont Oxford Network 33 Kilburn Street Burlington VT 05401	N / A	PC	Employee Matching Gift	100
Vermont Parks Forever P.O. Box 815 Montpelier VT 05601	N / A	PC	Foster Family Park Access	1,000
Vermont Patriots, Inc. 201 Juniper Drive South Burlington VT 05403	N / A	PC	Scholarships	500
Vermont Public Radio 365 Troy Avenue Colchester VT 05446	N / A	PC	Employee Matching Gift	450
Vermont Public Television 204 Ethan Allen Avenue Colchester VT 05443	N / A	PC	General Support	1,000
Vermont River Conservancy 29 Main Street Montpelier VT 05602	N / A	PC	General Support	1,000
Vermont Theatre Company P.O. Box 11 Brattleboro VT 05302	N / A	PC	Shakespeare in the Park	1,000
Vermont Woodlands Association P.O. Box 6004 Rutland VT 05702	N / A	PC	Employee Matching Gift	40
Vermont Workers' Center 294 North Winooski Avenue Burlington VT 05401	N / A	PC	Greenfield, Jerry	1,000
Vermont Works for Women 32 Malletts Bay Avenue Winooski VT 05404	N / A	PC	SITW Plus	15,000

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Vermont Works for Women 32 Malletts Bay Avenue Winooski VT 05404	N / A	PC	Employee Matching Gift	842
Vermont Works for Women 32 Malletts Bay Avenue Winooski VT 05404	N / A	PC	General Support	2,000
Vermont Youth Conservation Corps 1949 East Main Street Richmond VT 05477	N / A	PC	General Support	5,000
Vermont's Camp Ta-Kum-Ta 77 Sunset View Road South Hero VT 05486	N / A	PC	General Support	2,500
Vermonters for Criminal Justice Reform P.O. Box 8753 Burlington VT 05402	N / A	PC	Re-Imagining Justice	20,000
Village Association 105 Deer Run Road South Royalton VT 05068	N / A	PC	General Support	1,000
Virginia Mason Foundation P.O. Box 1930, D1-MF Seattle WA 98111	N / A	PC	Employee Matching Gift	150
Voice of the Experienced 2022 St. Bernard Avenue New Orleans LA 70116	N / A	PC	General Support	5,000
Voices For Vermont's Children, Inc. P.O. Box 261 Montpelier VT 05601	N / A	PC	VCESES	1,000
VPIRG 141 Main Street, Suite 6 Montpelier VT 05602	N / A	NC	Employee Matching Gift	475
VT Conference of the United Church of Christ 11 Church Street Newfane VT 05345	N / A	PC	Newfane Summer Meals Program	1,000
Vermont National Guard Charitable Foundation 789 National Guard Road Colchester VT 05446	N / A	PC	General Support	2,500
VTDigger.org 26 State Street, Suite 8 Montpelier VT 05602	N / A	PC	General Support	1,500
Warehouse Workers for Justice 37 South Ashland Avenue, First Floor Chicago IL 60607	N / A	PC	Making E-Commerce Work for Out Communities	20,000
Washington Central Friends of Education P.O. Box 324 Montpelier VT 05601-0324	N / A	PC	Girls/Boyz First Mentoring	1,000
Waterbury Area Senior Citizens Assoc. 14 Stowe Street Waterbury VT 05676	N / A	PC	Elder Provision	1,000
Waterbury Area Senior Citizens Assoc. 14 Stowe Street Waterbury VT 05676	N / A	PC	Employee Matching Gift	100
Waterbury Fire Department 43 South Main Street Waterbury VT 05676	N / A	GOV	Annual Calendar	150

Ben & Jerry's Foundation, Inc.

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Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Waterbury Fire Department 43 South Main Street Waterbury VT 05676	N / A	GOV	General Support	1,000
Waterbury Fire Department 43 South Main Street Waterbury VT 05676	N / A	GOV	Employee Matching Gift	100
Waterbury Rotary Club P.O. Box 175 Waterbury VT 05676	N / A	PC	NQID	2,500
Weeksville Heritage Center 158 Buffalo Avenue Brooklyn NY 11213	N / A	PC	Employee Matching Gift	50
West Brookfield Village Trust 690 Roxbury Line Road West Brookfield VT 05060	N / A	PC	Maintenance and Repair of West Brookfield Church	750
West River Valley Thrives P.O. Box 37 Townshend VT 05353	N / A	PC	General Support	2,000
Western North Carolina Workers Center P.O. Box 3025 Marion NC 28752	N / A	PC	General Support	20,000
Western Regional Advocacy Project 2940 16th Street, Suite 200-2 San Francisco CA 94103	N / A	PC	Denver Homeless Out Loud	15,000
Westgate Housing Inc. 50 Westgate Drive, Suite 102 Brattleboro VT 05301	N / A	PC	General Support	25,000
Westgate Housing Inc. 50 Westgate Drive, Suite 102 Brattleboro VT 05301	N / A	PC	Youth Program	500
Westminster West Library 3409 Westminster West Road Putney VT 05346	N / A	GOV	Children's Programming	1,000
White River Indie Films Inc. 58 North Main Street, Suite 107 White River Jct. VT 05001	N / A	PC	WRIF-CATV Film Slam	750
White River Supervisory Union 461 Waterman Road Royalton VT 05032	N / A	GOV	One Planet - Edison Robotics	750
Willowell Foundation, Inc. P.O. Box 314 Bristol VT 05443	N / A	PC	ReTribе Transformations	500
Windham County Humane Society 916 West River Road Brattleboro VT 05301	N / A	PC	Employee Matching Gift	150
Windham County VT Branch NAACP P.O. Box 6164 Brattleboro VT 05301	N / A	PC	General Support	4,000
Winston Prouty Center Child and Family Development 20 Winston Prouty Way Brattleboro VT 05301	N / A	PC	Welcome Home Project	1,000
Wisdom, Inc. 2821 North 4th Street, Suite 217 Milwaukee WI 53212	N / A	PC	EX-Prisoners Organizing	25,000

Ben & Jerry's Foundation, Inc.
Form 990-PF (2019)

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Part XV, Line 3: Grants and Contributions Paid During the Year

Recipient Name and address	If individual, relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Witness to Mass Incarceration 111 West 71st Street #2D New York NY 10023	N / A	PC	Formerly Incarcerated LBGTQIA Organizing Against Sexual Abuse In Confinement	4,000
Women With A Vision 1001 South Broad Street, Suite 206 New Orleans LA 70125	N / A	PC	OPPRC	22,500
Woodstock Basketball Club 19 Davry Way Woodstock VT 05091	N / A	PC	Basketball Clinics and Scholarship Fund	500
Workers Center for Racial Justice 2929 South Wabash, Suite 203 Chicago IL 60616	N / A	PC	General Support	20,000
World Bicycle Relief 1000 West Fulton Market, 4th Floor Chicago IL 60607	N / A	PC	Employee Matching Gift	165
World Under Wonder Playhouse P.O. Box 264 Ascutney VT 05030	N / A	PC	Priday Afterparty	500
YA-YA Network, Inc. 224 West 29th Street, 14th Floor New York NY 10001	N / A	PC	#MakeSchoolsSafeAgain	15,000
Yale New Haven Hospital P.O. Box 1849 New Haven CT 06508	N / A	PC	Employee Matching Gift	50
You Can Vote 1738 Hillandale Road, Suite 201 Durham NC 27705	N / A	PC	Restoring the Right to Vote	20,000
Total Grants Paid				3,277,048

PAYER'S name, street address, city or town, state or province, ZIP or foreign postal code, and telephone no. ELMIRA SAVINGS BANK 333 E WATER ST ELMIRA, NY 14901 607 734-3374		Payer's RTN (optional)		OMB No. 1545-0112	
		1 Interest Income \$ 6,224.88		2019	
PAYER'S TIN		RECIPIENT'S TIN		Interest Income Copy B For Recipient This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	
16-0422120		**-***0865			
RECIPIENT'S name, Street address (including apt. no.), City or town, state or province, country, and ZIP or foreign postal code BEN & JERRYS FOUNDATION INC 30 COMMUNITY DR SOUTH BURLINGTON VT 05403-6809		2 Early withdrawal penalty		5 Investment expenses	
		\$ 0.00		\$ 0.00	
3 Interest on U.S. Savings Bonds and Treas. obligations \$ 0.00		4 Federal income tax withheld		6 Foreign tax paid	
		\$ 735.92		\$ 0.00	
7 Foreign country or U.S. possession \$ 0.00		8 Tax-exempt interest		9 Specified private activity bond interest	
		\$ 0.00		\$ 0.00	
10 Market discount \$ 0.00		11 Bond premium		12 Bond premium on Treasury obligations	
		\$ 0.00		\$ 0.00	
13 Bond premium on tax-exempt bond \$ 0.00		14 Tax-exempt and tax credit bond CUSIP no.		15 State	
Account number (see instructions) 02052000317		17 State tax withheld \$ 0.00			

Form 1099-INT (keep for your records) www.irs.gov/form1099int Department of the Treasury - Internal Revenue Service

Instructions for Recipient

The information provided may be different for covered and noncovered securities. For a description of covered securities, see the Instructions for Form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-1(n)(5) that you did not want to amortize the premium under section 171, or for a tax-exempt covered security acquired at a premium, your payer generally must report either (1) a net amount of interest that reflects the offset of the amount of interest paid to you by the amount of premium amortization allocable to the payment(s), or (2) a gross amount for both the interest paid to you and the premium amortization allocable to the payment(s). If you did not notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS.

FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099-INT to satisfy its chapter 4 account reporting requirement. You also may have a filing requirement. See the Instructions for Form 8938.

Account number. May show an account or other unique number the payer assigned to distinguish your account.

Box 1. Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in box 3. May also show the total amount of the credits from clean renewable energy bonds, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during 2019 on the credit allowance dates (March 15, June 15, September 15, and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium.

Box 2. Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Form 1040 to see where to take the deduction.

Box 3. Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This may or may not all be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not included in box 1. See the instructions above for a taxable covered security acquired at a premium.

Box 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your taxpayer identification number (TIN) or you did not furnish the correct TIN to the payer. See Form W-9. Include this amount on your income tax return as tax withheld.

Box 5. Any amount shown is your share of investment expenses of a single-class REMIC. This amount is included in box 1.

Box 6. Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040. See your Form 1040 instructions.

Box 7. Shows the country or U.S. possession to which the foreign tax was paid.

Box 8. Shows tax-exempt interest paid to you during the calendar year by the payer. See how to report this amount in the Instructions for Form 1040. This amount may be subject to backup withholding. See Box 4 above. See the instructions above for a tax-exempt covered security acquired at a premium.

Box 9. Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in box 8. See the Instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium.

Box 10. For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1041. If you did not notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Box 11. For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1041. If you did not notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Box 12. For a taxable or tax-exempt covered security, if you made an election under section 1278(b) to include market discount in income as it accrues and you notified your payer of the election in writing in accordance with Regulations section 1.6045-1(n)(5), shows the market discount that accrued on the debt instrument during the year while held by you, unless it was reported on Form 1041. If you did not notify your payer that you did not want to amortize the premium on a taxable covered security, then your payer will only report the gross amount of interest paid to you. For a noncovered security acquired at a premium, your payer is only required to report the gross amount of interest paid to you.

Box 13. For a tax-exempt covered security, shows the amount of premium amortization allocable to the interest payment(s). If an amount is reported in this box, see Pub. 550 to determine the net amount of tax-exempt interest reportable on Form 1040. If an amount is not reported in this box for a tax-exempt covered security acquired at a premium, the payer has reported a net amount of interest in box 8 or 9, whichever is applicable. If the amount in box 13 is greater than the amount of interest paid on the tax-exempt covered security, the excess is a nondeductible loss. See Regulations section 1.171-2(a)(4)(ii).

Box 14. Shows CUSIP number(s) for tax-exempt bond(s) on which tax-exempt interest was paid, or tax credit bond(s) on which taxable interest was paid or tax credit was allowed, to you during the calendar year. If blank, no CUSIP number was issued for the bond(s).

Boxes 15-17. State tax withheld reporting boxes.

Nominees. If this form includes amounts belonging to another person(s), you are considered a nominee recipient. Complete a Form 1099-INT for each of the other owners showing the income allocable to each. File Copy A of the form with the IRS. Furnish Copy B to each owner. List yourself as the "payer" and the other owner(s) as the "recipient." File Form(s) 1099-INT with Form 1096 with the Internal Revenue Service Center for your area. On Form 1096 list yourself as the "filer." A spouse is not required to file a nominee return to show amounts owned by the other spouse.

Future developments. For the latest information about developments related to Form 1099-INT and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1099INT.

Federal w/H